

### Coppell Independent School District

\$7,185,000 - Remaining May 2013 Voted Authorization

\$249,040,000 - New May 2016 Authorization

Refund: Series 2006, Series 2007, Series 2009A and Series 2009B

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X
Fiscal Year End	Taxable Assessed Value	Growth	Existing Debt Service <sup>(1)</sup>	Series 2016CD		Net Existing Debt Service <sup>(1)</sup>	Projected I&S Tax Rate <sup>(2)</sup>	Series 2016A - 8/4/2016 - 2.38%		Series 2016B - 8/4/2016 - 3.06%			Series 2018 - 2/15/2018 - 5.25%			Series 2019 - 5/1/2019 - 5.50%				AGGREGATE		Increase/ (Decrease) Above FY 2016	Fiscal Year End
				Refunding Debt Service Savings	LESS: Estimated ASAHE Funding			Remaining Authorization Tech - 6 yr Debt Service	Remaining Authorization Facilities Debt Service	New Authorization Tech - 6 yr Debt Service	New Authorization Tech - 10 yr Debt Service	New Authorization Facilities Debt Service	New Authorization Tech - 6 yr Debt Service	New Authorization Tech - 10 yr Debt Service	New Authorization Facilities Debt Service	New Authorization Tech - 6 yr Debt Service	New Authorization Tech - 10 yr Debt Service	New Authorization Other/FFE Debt Service	New Authorization Facilities Debt Service	Total Debt Service	Projected I&S Tax Rate <sup>(2)</sup>		
2016	\$ 8,768,169,367		\$ 24,364,162	\$ -	\$ 308,128	\$ 24,056,034	0.2690	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 24,056,034	0.2690		2016
2017	9,899,908,127		25,088,963	1,293,849	289,522	23,505,592	0.2374	3,054,151	43,283	2,145,280	178,282	2,962,126								31,888,714 <sup>(5)</sup>	0.3221	0.0531	2017
2018	10,394,903,533	5.00%	25,316,962	1,283,156	302,240	23,731,566	0.2283	3,057,600	42,000	3,581,050	177,950	2,874,300	\$ -	\$ -	\$ -					33,464,466	0.3219	0.0529	2018
2019	10,810,699,675	4.00%	26,015,299	1,281,494	308,128	24,425,678	0.2259	-	42,000	1,624,850	177,550	2,874,300	413,438	15,750	5,225,850	\$ -	\$ -	\$ -	\$ -	34,799,415	0.3219	0.0529	2019
2020	11,135,020,665	3.00%	25,317,956	655,581	308,128	24,354,246	0.2187	-	42,000	1,321,650	176,950	2,874,300	1,280,625	10,500	3,483,900	1,086,018	109,433	1,638,375	- <sup>(3)</sup>	36,377,997	0.3267	0.0577	2020
2021	11,357,721,078	2.00%	24,041,318	658,869	294,049	23,088,401	0.2033	-	42,000	1,322,450	179,050	2,874,300	1,027,863	30,500	3,483,900	1,177,600	160,825	1,705,000	2,007,225	37,099,113	0.3266	0.0576	2021
2022	11,556,481,197	1.75%	24,028,046	655,456	293,925	23,078,665	0.1997	-	42,000	1,317,750	181,050	2,874,300	1,750,600	29,450	3,483,900	1,124,175	160,050	1,705,000	2,007,225	37,754,165	0.3267	0.0577	2022
2023	11,758,719,618	1.75%	24,196,408	655,088	296,046	23,245,274	0.1977	-	42,000	-	178,300	2,874,300	908,175	33,400	3,483,900	3,777,675	159,000	1,705,000	2,007,225	38,414,249	0.3267	0.0577	2023
2024	11,935,100,412	1.50%	24,616,946	656,350	301,319	23,659,276	0.1982	-	42,000	-	180,100	2,874,300	1,115,650	32,088	3,483,900	3,729,325	162,675	1,705,000	2,007,225	38,991,539	0.3267	0.0577	2024
2025	12,114,126,918	1.50%	20,980,933	655,625	255,603	20,069,705	0.1657	-	42,000	-	176,800	2,874,300	-	30,775	3,483,900	9,104,650	30,800	1,705,000	2,007,225	39,525,155	0.3263	0.0573	2025
2026	12,295,838,822	1.50%	20,998,558	1,950	264,045	20,732,563	0.1686	-	77,000	-	178,500	5,084,300	-	29,463	5,033,900	-	160,800	3,235,000	2,772,225	37,303,750	0.3034	0.0344	2026
2027	12,418,797,210	1.00%	20,994,121	9,950	263,889	20,720,282	0.1668	-	75,600	-	-	5,083,800	-	33,150	5,037,525	-	158,650	3,230,850	2,775,150	37,115,007	0.2989	0.0299	2027
2028	12,542,985,183	1.00%	20,991,183	6,750	263,892	20,720,541	0.1652	-	74,200	-	-	5,086,000	-	31,575	5,036,688	-	161,225	3,232,300	2,775,600	37,118,128	0.2959	0.0269	2028
2029	12,668,415,034	1.00%	20,989,883	3,350	263,918	20,722,615	0.1636	-	72,800	-	-	5,084,400	-	-	5,036,388	-	158,250	3,233,800	2,773,575	37,081,827	0.2927	0.0237	2029
2030	12,795,099,185	1.00%	20,995,833	4,750	263,976	20,727,107	0.1620	-	76,400	-	-	5,084,000	-	-	5,036,363	-	-	3,230,075	2,774,075	36,928,020	0.2886	0.0196	2030
2031	12,923,050,177	1.00%	7,794,583	5,700	97,950	7,690,933	0.0595	-	74,800	-	-	5,084,600	-	-	5,036,350	-	-	3,231,125	2,776,825	23,894,633	0.1849	-0.0841	2031
2032	13,052,280,678	1.00%	7,794,483	6,200	97,942	7,690,341	0.0589	-	73,200	-	-	5,086,000	-	-	5,036,088	-	-	3,231,400	2,776,550	23,893,578	0.1831	-0.0859	2032
2033	13,182,803,485	1.00%	7,797,108	6,250	97,975	7,692,883	0.0584	-	76,600	-	-	5,083,000	-	-	5,035,313	-	-	3,230,625	2,773,250	23,891,671	0.1812	-0.0878	2033
2034	13,314,631,520	1.00%	7,787,358	5,850	97,857	7,683,651	0.0577	-	74,800	-	-	5,085,600	-	-	5,033,763	-	-	3,233,525	2,776,925	23,888,263	0.1794	-0.0896	2034
2035	13,381,204,678	0.50%	5,672,300	-	71,333	5,600,967	0.0419	-	73,000	-	-	5,083,400	-	-	5,036,175	-	-	3,234,550	2,772,025	21,800,117	0.1629	-0.1061	2035
2036	13,448,110,701	0.50%	5,678,363	-	71,409	5,606,954	0.0417	-	76,200	-	-	5,081,400	-	-	5,037,025	-	-	3,233,425	2,773,825	21,808,829	0.1622	-0.1068	2036
2037	13,515,351,255	0.50%	4,586,913	-	57,683	4,529,229	0.0335	-	74,200	-	-	5,084,400	-	-	5,036,050	-	-	3,234,875	2,776,775	20,735,529	0.1534	-0.1156	2037
2038	13,582,928,011	0.50%	4,588,188	-	57,699	4,530,488	0.0334	-	77,200	-	-	5,082,000	-	-	5,037,988	-	-	3,233,350	2,775,600	20,736,626	0.1527	-0.1163	2038
2039	13,650,842,651	0.50%	4,586,688	-	57,680	4,529,007	0.0332	-	75,000	-	-	5,084,200	-	-	5,037,313	-	-	3,233,575	2,775,300	20,734,395	0.1519	-0.1171	2039
2040	13,719,096,864	0.50%	4,586,688	-	57,680	4,529,007	0.0330	-	72,800	-	-	5,085,600	-	-	5,038,763	-	-	-	2,775,600	17,501,770	0.1276	-0.1414	2040
2041	13,787,692,348	0.50%	4,591,038	-	57,735	4,533,302	0.0329	-	75,600	-	-	5,081,000	-	-	5,036,813	-	-	-	2,776,225	17,502,940	0.1269	-0.1421	2041
2042	13,856,630,810	0.50%	4,588,225	-	57,700	4,530,525	0.0327	-	73,200	-	-	5,085,400	-	-	5,036,200	-	-	-	2,776,900	17,502,225	0.1263	-0.1427	2042
2043	13,925,913,964	0.50%	4,588,238	-	57,700	4,530,538	0.0325	-	75,800	-	-	5,083,200	-	-	5,036,400	-	-	-	2,772,350	17,498,288	0.1257	-0.1433	2043
2044	13,995,543,534	0.50%	3,190,625	-	40,124	3,150,501	0.0225	-	73,200	-	-	5,084,400	-	-	5,036,888	-	-	-	2,772,575	16,117,563	0.1152	-0.1538	2044
2045	13,995,543,534	0.00%						-	75,600	-	-	5,083,600	-	-	5,037,138	-	-	-	2,777,025	12,973,363	0.0927	-0.1763	2045
2046	13,995,543,534	0.00%						-	72,800	-	-	5,085,600	-	-	5,036,625	-	-	-	2,775,150	12,970,175	0.0927	-0.1763	2046
2047	13,995,543,534	0.00%													5,034,825	-	-	-	2,776,950	7,811,775	0.0558	-0.2132	2047
2048	13,995,543,534	0.00%													5,036,213	-	-	-	2,776,875	7,813,088	0.0558	-0.2132	2048
2049	13,995,543,534	0.00%																-	2,774,650	2,774,650	0.0198	-0.2492	2049
				\$ 426,767,363	\$ 7,846,218	\$ 5,255,276	\$ 413,665,870	\$ 6,111,751	\$ 1,949,283	\$ 11,313,030	\$ 1,784,532	\$ 132,722,426	\$ 6,496,350	\$ 276,650	\$ 141,966,038	\$ 19,999,443	\$ 1,421,708	\$ 55,421,850	\$ 76,638,125	\$ 869,767,056			

(1) QSCB issuance assumes 6.8% sequestration. Assumes NO interest earnings on invested sinking fund.

(2) Tax collection percentage of 100%. Actual FY 2016 I&S tax rate.

(3) Assumes capitalized interest.

(4) Includes \$12,000 paying agent fees and associated costs.

(5) \$58,515 difference from noticed total levy amount of \$31,947,229 solely attributable to savings produced from Series 2016C, priced on August 9, 2016 (subsequent to publication of notice of proposed tax rate). Difference is equivalent to \$.0006 calculated tax rate at reflected taxable value for 2017.

Maximum: 0.3267  
Increase Above FY 2016: 0.0577