

Coppell Independent School District

\$32,500,000 Issue Size - Series 2009

\$17,500,000 Issue Size - Series 2011

25 Year Repayment - \$6 million Principal Repayment in Seven Years for Each Issue

A	B	C	D	E	F	G	H				I				P	Q	R		S	T
Fiscal Year End 31-Aug	Taxable Assessed Value	Growth	Existing Debt Service	less: Refunded Debt Service ⁽¹⁾	Series 2009 Refunding Debt Service	Net Existing Debt Service After Refunding ⁽¹⁾	\$32,500,000 - Series 2009 8/15/2009 - 5.65%				\$17,500,000 - Series 2011 8/15/2011 - 5.90%				Other Revenue	District Contribution	Aggregate ⁽³⁾		Fiscal Year End 31-Aug	
							Principal	Interest	Debt Service	Projected I&S Tax Rate ⁽²⁾	Principal	Interest	Debt Service	Projected I&S Tax Rate ⁽²⁾			Total Debt Service	Projected I&S Tax Rate ⁽²⁾		
2009	\$ 7,597,981,566		\$ 18,113,276	\$ -	\$ -	\$ 18,113,276	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -		\$ -	\$ -	\$ 18,113,276	0.2390	2009	
2010	7,597,981,566	0.0%	19,392,841	1,560,000	236,689	18,069,530	-	1,836,250	1,836,250	0.0244	-	-	-		250,000	250,000	19,405,780	0.2580	2010	
2011	7,749,941,197	2.0%	17,517,109	1,560,000	1,466,689	17,423,797	785,000	1,836,250	2,621,250	0.0342	\$ -	\$ -	\$ -		250,000	-	19,795,047	0.2580	2011	
2012	7,904,940,021	2.0%	17,520,859	1,565,000	791,689	16,747,547	730,000	1,791,898	2,521,898	0.0322	140,000	1,032,500	1,172,500	0.0150	250,000	-	20,191,945	0.2580	2012	
2013	8,063,038,822	2.0%	17,532,144	1,560,000	1,141,689	17,113,832	790,000	1,750,653	2,540,653	0.0318	165,000	1,024,240	1,189,240	0.0149	250,000	-	20,593,725	0.2580	2013	
2014	8,224,299,598	2.0%	16,546,779		311,689	16,858,467	1,160,000	1,706,018	2,866,018	0.0352	460,000	1,014,505	1,474,505	0.0181	250,000	-	20,948,990	0.2573	2014	
2015	8,388,785,590	2.0%	16,535,573		310,089	16,845,661	1,220,000	1,640,478	2,860,478	0.0344	685,000	987,365	1,672,365	0.0201	250,000	-	21,128,504	0.2544	2015	
2016	8,514,617,374	1.5%	16,526,848		307,983	16,834,830	1,315,000	1,571,548	2,886,548	0.0342	870,000	946,950	1,816,950	0.0216	250,000	-	21,288,328	0.2525	2016	
2017	8,642,336,635	1.5%	16,506,473		310,283	16,816,755	-	1,497,250	1,497,250	0.0175	1,675,000	895,620	2,570,620	0.0300	250,000	-	20,634,625	0.2412	2017	
2018	8,771,971,684	1.5%	16,329,310		306,773	16,636,083	-	1,497,250	1,497,250	0.0172	2,005,000	796,795	2,801,795	0.0323	250,000	-	20,685,128	0.2382	2018	
2019	8,859,691,401	1.0%	16,330,960		307,672	16,638,632	-	1,497,250	1,497,250	0.0171	-	678,500	678,500	0.0077	250,000	-	18,564,382	0.2117	2019	
2020	8,948,288,315	1.0%	16,325,210		307,692	16,632,902	-	1,497,250	1,497,250	0.0169	10,000	678,500	688,500	0.0078	250,000	-	18,568,652	0.2096	2020	
2021	9,037,771,198	1.0%	16,318,635		306,793	16,625,428	45,000	1,497,250	1,542,250	0.0172	55,000	677,910	732,910	0.0082	250,000	-	18,650,588	0.2084	2021	
2022	9,082,960,054	0.5%	16,307,263		310,111	16,617,373	110,000	1,494,708	1,604,708	0.0178	75,000	674,665	749,665	0.0083	250,000	-	18,721,746	0.2082	2022	
2023	9,128,374,854	0.5%	16,320,388		307,374	16,627,761	165,000	1,488,493	1,653,493	0.0183	95,000	670,240	765,240	0.0085	250,000	-	18,796,494	0.2080	2023	
2024	9,174,016,729	0.5%	13,711,313		306,498	14,017,810	1,345,000	1,479,170	2,824,170	0.0311	470,000	664,635	1,134,635	0.0125	250,000	-	17,726,615	0.1952	2024	
2025	9,219,886,812	0.5%	13,707,875		307,068	14,014,943	1,480,000	1,403,178	2,883,178	0.0316	510,000	636,905	1,146,905	0.0126	250,000	-	17,795,025	0.1950	2025	
2026	9,265,986,246	0.5%	13,707,750		311,668	14,019,418	1,620,000	1,319,558	2,939,558	0.0320	555,000	606,815	1,161,815	0.0127	250,000	-	17,870,790	0.1948	2026	
2027	9,312,316,178	0.5%	13,200,000			13,200,000	2,100,000	1,228,028	3,328,028	0.0361	710,000	574,070	1,284,070	0.0139	250,000	-	17,562,098	0.1905	2027	
2028	9,358,877,758	0.5%	13,200,000			13,200,000	2,275,000	1,109,378	3,384,378	0.0365	765,000	532,180	1,297,180	0.0140	250,000	-	17,631,558	0.1903	2028	
2029	9,405,672,147	0.5%	13,200,000			13,200,000	2,465,000	980,840	3,445,840	0.0370	825,000	487,045	1,312,045	0.0141	250,000	-	17,707,885	0.1902	2029	
2030	9,452,700,508	0.5%	13,200,000			13,200,000	2,660,000	841,568	3,501,568	0.0374	890,000	438,370	1,328,370	0.0142	250,000	-	17,779,938	0.1900	2030	
2031	9,499,964,010	0.5%					2,810,000	691,278	3,501,278	0.0372	940,000	385,860	1,325,860	0.0141	250,000	-	4,577,138	0.0487	2031	
2032	9,547,463,831	0.5%					2,970,000	532,513	3,502,513	0.0371	995,000	330,400	1,325,400	0.0140	250,000	-	4,577,913	0.0484	2032	
2033	9,595,201,150	0.5%					3,140,000	364,708	3,504,708	0.0369	1,055,000	271,695	1,326,695	0.0140	250,000	-	4,581,403	0.0482	2033	
2034	9,643,177,155	0.5%					3,315,000	187,298	3,502,298	0.0367	1,115,000	209,450	1,324,450	0.0139	250,000	-	4,576,748	0.0479	2034	
2035	9,691,393,041	0.5%									1,185,000	143,665	1,328,665	0.0138	250,000	-	1,078,665	0.0112	2035	
2036	9,739,850,006	0.5%									1,250,000	73,750	1,323,750	0.0137	250,000	-	1,073,750	0.0111	2036	
			<u>\$ 348,050,603</u>	<u>\$ 6,245,000</u>	<u>\$ 7,648,441</u>	<u>\$ 349,454,043</u>	<u>\$ 32,500,000</u>	<u>\$ 32,740,055</u>	<u>\$ 65,240,055</u>		<u>\$ 17,500,000</u>	<u>\$ 15,432,630</u>	<u>\$ 32,932,630</u>		<u>\$ 6,750,000</u>	<u>\$ 250,000</u>	<u>\$ 440,626,728</u>			

(1) Assumes refunding Series 1999 maturities 2010-2013 on 8/15/2009.

(2) Tax collection percentage of 99%. Actual FY 2009 I&S tax rate.

(3) Aggregate debt includes existing debt service.

Maximum: 0.2580

Coppell Independent School District

\$26,000,000 Issue Size - Series 2009

\$24,000,000 Issue Size - Series 2011

\$5 million Principal Repayment in Seven Years for Series 2009 -- \$10 million Principal Repayment in Seven Years for Series 2011

A	B	C	D	E	F	G	H				I				P	Q	R		S	T
Fiscal Year End 31-Aug	Taxable Assessed Value	Growth	Existing Debt Service	less: Refunded Debt Service ⁽¹⁾	Series 2009 Refunding Debt Service	Net Existing Debt Service After Refunding ⁽¹⁾	\$26,000,000 - Series 2009 8/15/2009 - 5.65%				\$24,000,000 - Series 2011 8/15/2011 - 5.90%				Other Revenue	District Contribution	Aggregate ⁽³⁾		Fiscal Year End 31-Aug	
							Principal	Interest	Debt Service	Projected I&S Tax Rate ⁽²⁾	Principal	Interest	Debt Service	Projected I&S Tax Rate ⁽²⁾			Total Debt Service	Projected I&S Tax Rate ⁽²⁾		
2009	\$ 7,597,981,566		\$ 18,113,276	\$ -	\$ -	\$ 18,113,276	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -		\$ -	\$ -	\$ 18,113,276	0.2390	2009	
2010	7,597,981,566	0.0%	19,392,841	1,560,000	200,637	18,033,478	-	1,469,000	1,469,000	0.0195	-	-	-		250,000	250,000	19,002,478	0.2526	2010	
2011	7,673,961,382	1.0%	17,517,109	1,560,000	1,545,637	17,502,745	470,000	1,469,000	1,939,000	0.0255	\$ -	\$ -	\$ -		250,000	-	19,191,745	0.2526	2011	
2012	7,827,440,609	2.0%	17,520,859	1,565,000	725,637	16,681,495	265,000	1,442,445	1,707,445	0.0220	20,000	1,416,000	1,436,000	0.0185	250,000	-	19,574,940	0.2526	2012	
2013	8,062,263,828	3.0%	17,532,144	1,560,000	1,090,637	17,062,780	485,000	1,427,473	1,912,473	0.0240	25,000	1,414,820	1,439,820	0.0180	250,000	-	20,165,073	0.2526	2013	
2014	8,384,754,381	4.0%	16,546,779		315,637	16,862,415	950,000	1,400,070	2,350,070	0.0283	185,000	1,413,345	1,598,345	0.0193	250,000	-	20,560,830	0.2477	2014	
2015	8,803,992,100	5.0%	16,535,573		319,037	16,854,609	1,250,000	1,346,395	2,596,395	0.0298	960,000	1,402,430	2,362,430	0.0271	250,000	-	21,563,434	0.2474	2015	
2016	9,244,191,705	5.0%	16,526,848		316,722	16,843,569	1,580,000	1,275,770	2,855,770	0.0312	1,445,000	1,345,790	2,790,790	0.0305	250,000	-	22,240,129	0.2430	2016	
2017	9,706,401,290	5.0%	16,506,473		318,802	16,825,274	-	1,186,500	1,186,500	0.0123	3,215,000	1,260,535	4,475,535	0.0466	250,000	-	22,237,309	0.2314	2017	
2018	10,191,721,354	5.0%	16,329,310		315,062	16,644,372	-	1,186,500	1,186,500	0.0118	4,150,000	1,070,850	5,220,850	0.0517	250,000	-	22,801,722	0.2260	2018	
2019	10,191,721,354	0.0%	16,330,960		315,721	16,646,681	435,000	1,186,500	1,621,500	0.0161	175,000	826,000	1,001,000	0.0099	250,000	-	19,019,181	0.1885	2019	
2020	10,191,721,354	0.0%	16,325,210		315,492	16,640,702	465,000	1,161,923	1,626,923	0.0161	180,000	815,675	995,675	0.0099	250,000	-	19,013,299	0.1884	2020	
2021	10,191,721,354	0.0%	16,318,635		314,333	16,632,968	505,000	1,135,650	1,640,650	0.0163	190,000	805,055	995,055	0.0099	250,000	-	19,018,673	0.1885	2021	
2022	10,191,721,354	0.0%	16,307,263		317,386	16,624,648	545,000	1,107,118	1,652,118	0.0164	205,000	793,845	998,845	0.0099	250,000	-	19,025,611	0.1886	2022	
2023	10,191,721,354	0.0%	16,320,388		314,378	16,634,765	575,000	1,076,325	1,651,325	0.0164	210,000	781,750	991,750	0.0098	250,000	-	19,027,840	0.1886	2023	
2024	10,191,721,354	0.0%	13,711,313		318,178	14,029,490	1,185,000	1,043,838	2,228,838	0.0221	615,000	769,360	1,384,360	0.0137	250,000	-	17,392,688	0.1724	2024	
2025	10,191,721,354	0.0%	13,707,875		318,193	14,026,068	1,250,000	976,885	2,226,885	0.0221	655,000	733,075	1,388,075	0.0138	250,000	-	17,391,028	0.1724	2025	
2026	10,191,721,354	0.0%	13,707,750		322,233	14,029,983	1,325,000	906,260	2,231,260	0.0221	690,000	694,430	1,384,430	0.0137	250,000	-	17,395,673	0.1724	2026	
2027	10,191,721,354	0.0%	13,200,000			13,200,000	1,505,000	831,398	2,336,398	0.0232	845,000	653,720	1,498,720	0.0149	250,000	-	16,785,118	0.1664	2027	
2028	10,191,721,354	0.0%	13,200,000			13,200,000	1,590,000	746,365	2,336,365	0.0232	895,000	603,865	1,498,865	0.0149	250,000	-	16,785,230	0.1664	2028	
2029	10,191,721,354	0.0%	13,200,000			13,200,000	1,680,000	656,530	2,336,530	0.0232	945,000	551,060	1,496,060	0.0148	250,000	-	16,782,590	0.1663	2029	
2030	10,191,721,354	0.0%	13,200,000			13,200,000	1,775,000	561,610	2,336,610	0.0232	1,005,000	495,305	1,500,305	0.0149	250,000	-	16,786,915	0.1664	2030	
2031	10,191,721,354	0.0%					1,875,000	461,323	2,336,323	0.0232	1,065,000	436,010	1,501,010	0.0149	250,000	-	3,587,333	0.0356	2031	
2032	10,191,721,354	0.0%					1,980,000	355,385	2,335,385	0.0231	1,125,000	373,175	1,498,175	0.0148	250,000	-	3,583,560	0.0355	2032	
2033	10,191,721,354	0.0%					2,095,000	243,515	2,338,515	0.0232	1,190,000	306,800	1,496,800	0.0148	250,000	-	3,585,315	0.0355	2033	
2034	10,191,721,354	0.0%					2,215,000	125,148	2,340,148	0.0232	1,260,000	236,590	1,496,590	0.0148	250,000	-	3,586,738	0.0355	2034	
2035	10,191,721,354	0.0%									1,335,000	162,250	1,497,250	0.0148	250,000	-	1,247,250	0.0124	2035	
2036	10,191,721,354	0.0%									1,415,000	83,485	1,498,485	0.0149	250,000	-	1,248,485	0.0124	2036	
			<u>\$ 348,050,603</u>	<u>\$ 6,245,000</u>	<u>\$ 7,683,715</u>	<u>\$ 349,489,317</u>	<u>\$ 26,000,000</u>	<u>\$ 24,778,923</u>	<u>\$ 50,778,923</u>		<u>\$ 24,000,000</u>	<u>\$ 19,445,220</u>	<u>\$ 43,445,220</u>		<u>\$ 6,750,000</u>	<u>\$ 250,000</u>	<u>\$ 436,713,460</u>			

(1) Assumes refunding Series 1999 maturities 2010-2013 on 8/15/2009.

(2) Tax collection percentage of 99%. Actual FY 2009 I&S tax rate.

(3) Aggregate debt includes existing debt service.

Maximum: 0.2526

Coppell Independent School District

\$26,000,000 Issue Size - Series 2009

\$12,000,000 Issue Size - Series 2011

\$12,000,000 Issue Size - Series 2012

\$5 million Principal Repayment in Seven Years for Each Issue

A	B	C	D				E				F				G	H				I				J				K	L				M				N	O	P	Q	R		S	T
Fiscal Year End 31-Aug	Taxable Assessed Value	Net Existing Debt Service After Refunding ⁽¹⁾	\$26,000,000 - Series 2009 8/15/2009 - 5.65%				Projected I&S Tax Rate ⁽²⁾	\$12,000,000 - Series 2011 8/15/2011 - 5.90%				Projected I&S Tax Rate ⁽²⁾	\$12,000,000 - Series 2012 8/15/2012 - 6.00%				Projected I&S Tax Rate ⁽²⁾	Other Revenue	District Contribution	Aggregate ⁽³⁾		Fiscal Year End 31-Aug																						
			Principal	Interest	Debt Service				Principal	Interest	Debt Service				Principal	Interest				Debt Service				Total Debt Service	Projected I&S Tax Rate ⁽²⁾																			
2009	\$ 7,597,981,566	\$ 18,113,276	\$ -	\$ -	\$ -											\$ -	\$ -	\$ 18,113,276	0.2390	2009																								
2010	7,597,981,566	18,042,511	-	1,469,000	1,469,000	0.0195									250,000	250,000	19,011,511	0.2527	2010																									
2011	7,673,961,382	17,451,778	530,000	1,469,000	1,999,000	0.0263	\$ -	\$ -	\$ -						250,000	-	19,200,778	0.2527	2011																									
2012	7,827,440,609	17,025,528	565,000	1,439,055	2,004,055	0.0259	95,000	708,000	803,000	0.0104					250,000	-	19,582,583	0.2527	2012																									
2013	8,062,263,828	16,861,813	630,000	1,407,133	2,037,133	0.0255	100,000	702,395	802,395	0.0101					250,000	-	20,171,341	0.2527	2013																									
2014	8,384,754,381	16,851,448	765,000	1,371,538	2,136,538	0.0257	105,000	696,495	801,495	0.0097					250,000	-	20,259,481	0.2441	2014																									
2015	8,803,992,100	16,838,842	1,125,000	1,328,315	2,453,315	0.0281	495,000	690,300	1,185,300	0.0136					250,000	-	21,227,457	0.2435	2015																									
2016	9,244,191,705	16,828,220	1,385,000	1,264,753	2,649,753	0.0290	800,000	661,095	1,461,095	0.0160					250,000	-	21,892,268	0.2392	2016																									
2017	9,706,401,290	16,810,365	-	1,186,500	1,186,500	0.0123	1,485,000	613,895	2,098,895	0.0218					250,000	-	21,518,960	0.2239	2017																									
2018	10,191,721,354	16,634,923	-	1,186,500	1,186,500	0.0118	1,920,000	526,280	2,446,280	0.0242					250,000	-	21,950,903	0.2176	2018																									
2019	10,191,721,354	16,637,472	-	1,186,500	1,186,500	0.0118	-	413,000	413,000	0.0041					250,000	-	20,420,972	0.2024	2019																									
2020	10,191,721,354	16,631,742	415,000	1,186,500	1,601,500	0.0159	100,000	413,000	513,000	0.0051					250,000	-	18,991,242	0.1882	2020																									
2021	10,191,721,354	16,624,268	440,000	1,163,053	1,603,053	0.0159	105,000	407,100	512,100	0.0051					250,000	-	18,984,920	0.1882	2021																									
2022	10,191,721,354	16,611,213	470,000	1,138,193	1,608,193	0.0159	110,000	400,905	510,905	0.0051					250,000	-	18,976,011	0.1881	2022																									
2023	10,191,721,354	16,621,872	495,000	1,111,638	1,606,638	0.0159	120,000	394,415	514,415	0.0051					250,000	-	18,988,525	0.1882	2023																									
2024	10,191,721,354	14,017,245	1,185,000	1,083,670	2,268,670	0.0225	315,000	387,335	702,335	0.0070					250,000	-	17,418,450	0.1726	2024																									
2025	10,191,721,354	14,014,378	1,250,000	1,016,718	2,266,718	0.0225	330,000	368,750	698,750	0.0069					250,000	-	17,413,245	0.1726	2025																									
2026	10,191,721,354	14,008,853	1,320,000	946,093	2,266,093	0.0225	350,000	349,280	699,280	0.0069					250,000	-	17,404,625	0.1725	2026																									
2027	10,191,721,354	13,200,000	1,580,000	871,513	2,451,513	0.0243	425,000	328,630	753,630	0.0075					250,000	-	16,886,643	0.1674	2027																									
2028	10,191,721,354	13,200,000	1,665,000	782,243	2,447,243	0.0243	450,000	303,555	753,555	0.0075					250,000	-	16,884,198	0.1673	2028																									
2029	10,191,721,354	13,200,000	1,760,000	688,170	2,448,170	0.0243	475,000	277,005	752,005	0.0075					250,000	-	16,883,975	0.1673	2029																									
2030	10,191,721,354	13,200,000	1,860,000	588,730	2,448,730	0.0243	505,000	248,980	753,980	0.0075					250,000	-	16,885,410	0.1674	2030																									
2031	10,191,721,354		1,965,000	483,640	2,448,640	0.0243	535,000	219,185	754,185	0.0075					250,000	-	3,682,925	0.0365	2031																									
2032	10,191,721,354		2,080,000	372,618	2,452,618	0.0243	565,000	187,620	752,620	0.0075					250,000	-	3,686,238	0.0365	2032																									
2033	10,191,721,354		2,195,000	255,098	2,450,098	0.0243	600,000	154,285	754,285	0.0075					250,000	-	3,689,483	0.0366	2033																									
2034	10,191,721,354		2,320,000	131,080	2,451,080	0.0243	635,000	118,885	753,885	0.0075					250,000	-	3,687,065	0.0365	2034																									
2035	10,191,721,354						670,000	81,420	751,420	0.0074					250,000	-	1,233,720	0.0122	2035																									
2036	10,191,721,354						710,000	41,890	751,890	0.0075					250,000	-	1,232,290	0.0122	2036																									
2037	10,191,721,354														250,000	-	481,400	0.0048	2037																									
			\$ 349,425,745	\$ 26,000,000	\$ 25,127,245	\$ 51,127,245	\$ 12,000,000	\$ 9,693,700	\$ 21,693,700	\$ 12,000,000	\$ 9,763,200	\$ 21,763,200	\$ 7,000,000	\$ 250,000	\$ 436,759,890																													

(1) Assumes refunding Series 1999 maturities 2010-2013 on 8/15/2009.

Maximum: 0.2527