

**Coppell Independent School District
Debt Transparency Report
as of August 31, 2018**

Type of Entity School District
Address 200 S Denton Tap
City Coppell
Zip 75019
County Dallas
Telephone (214) 496-6004
Contact Diana Sircar
Title Executive Director of Finance
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Issuer Credit Ratings

Standard & Poor's AA+
Moody's Aa1
Fitch AA+

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received			Purpose
							from Issue	Proceeds Spent*	Proceeds Unspent	
U/L Tax Sch Bldg & Ref Bds Ser 1995	Yes	\$ 34,239,822	\$ 6,720,847	\$ 38,574,143	\$ 45,294,990	08/15/2026	\$ 16,675,000	\$ 16,675,000.00	\$ -	Refunding & School Building
U/L Tax Sch Bldg & Ref Bds Ser 2001	Yes	12,800,945	7,619,136	46,060,864	53,680,000	08/15/2030	11,998,938	11,998,938.00	-	Refunding, School Building & Technology
U/L Tax Ref Bds Ser 2007B	Yes	37,987,496	-	-	-	08/15/2023	N/A: Refunding	N/A: Refunding	N/A	Refunding
U/L Tax Sch Bldg & Ref Bds Ser 2009A	Yes	26,520,000	13,540,000	5,832,700	19,372,700	08/15/2034	12,000,000	12,028,703.51	-	Refunding, School Bldg., Buses & Technology
U/L Tax Ref Bds Ser 2009B	Yes	19,700,093	10,580,809	4,634,191	15,215,000	08/15/2024	N/A: Refunding	N/A: Refunding	N/A	Refunding
U/L Tax Sch Bldg Bds Ser 2011	Yes	14,684,154	6,434,154	9,250,847	15,685,001	08/15/2036	15,000,000	15,656,043.22	-	School Building, Buses & Technology
U/L Tax Sch Bldg Bds Ser 2013A	Yes	25,350,000	19,950,000	14,528,463	34,478,463	08/15/2043	25,905,000	26,219,662.54	-	School Building, Buses & Technology
U/L Tax Qual Sch Cons Bds Taxable Ser 2013B	Yes	7,995,000	7,995,000	6,396,000	14,391,000	08/15/2034	7,875,097	8,003,158.31	-	School Building
U/L Tax Sch Bldg Bds Ser 2014	Yes	49,650,000	47,050,000	32,525,088	79,575,088	08/15/2044	52,315,000	52,447,360.44	-	School Building, Buses, Technology & Security
U/L Tax Sch Bldg Bds Ser 2016A	Yes	6,835,000	1,050,000	814,000	1,864,000	08/15/2046	7,185,000	6,788,605.62	396,394	School Building, Buses, Technology & Security
U/L Tax Sch Bldg Bds Ser 2016B	Yes	83,035,000	77,710,000	56,191,000	133,901,000	08/15/2046	93,365,000	91,844,416.38	1,520,584	School Building, Buses, Technology & Security
U/L Tax Ref Bds Ser 2016D	Yes	23,770,000	22,645,000	5,654,150	28,299,150	08/15/2026	N/A: Refunding	N/A: Refunding	N/A	Refunding
U/L Tax Ref Bds Ser 2016C	Yes	14,505,000	14,305,000	4,894,300	19,199,300	08/15/2034	N/A: Refunding	N/A: Refunding	N/A	Refunding
U/L Tax Sch Bldg & Ref Bds Ser 2018	Yes	86,905,000	86,905,000	58,610,974	145,515,974	08/15/2047	71,810,000	25,762,116.08	46,047,884	Refunding, School Bldg., Buses & Technology
Total - All Debt Issues			\$ 322,504,946	\$ 283,966,720	\$ 606,471,666		\$ 314,129,035		\$ 47,964,862	

*Amounts spent above project proceeds received are investment interest earnings.

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
School building, buses, technology and security	May 07, 2016	\$ 249,040,000	\$ 165,175,000	\$ 83,865,000
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Per Capita		\$ 4,315.37	\$ 2,862.16	\$ 1,453.21

Per Capita: Secured by Ad Valorem Tax Detailed

Population: 57,710 Source: Municipal Advisory Council FYE 2018

Title	Total Principal & Interest to Maturity		
	Principal Outstanding	Interest To Maturity	Interest to Maturity
U/L Tax Sch Bldg & Ref Bds Ser 1995	\$ 116.46	\$ 668.41	\$ 784.87
U/L Tax Sch Bldg & Ref Bds Ser 2001	132.02	798.14	930.17
U/L Tax Ref Bds Ser 2007B	-	-	-
U/L Tax Sch Bldg & Ref Bds Ser 2009A	234.62	101.07	335.69
U/L Tax Ref Bds Ser 2009B	183.34	80.30	263.65
U/L Tax Sch Bldg Bds Ser 2011	111.49	160.30	271.79
U/L Tax Sch Bldg Bds Ser 2013A	345.69	251.75	597.44
U/L Tax Qual Sch Cons Bds Taxable Ser 2013B	138.54	110.83	249.37
U/L Tax Sch Bldg Bds Ser 2014	815.28	563.60	1,378.88
U/L Tax Sch Bldg Bds Ser 2016A	18.19	14.11	32.30
U/L Tax Sch Bldg Bds Ser 2016B	1,346.56	973.68	2,320.24
U/L Tax Ref Bds Ser 2016D	392.39	97.98	490.37
U/L Tax Ref Bds Ser 2016C	247.88	84.81	332.69
	\$ 4,082.48	\$ 3,904.97	\$ 7,987.45