

**Coppell Independent School District
Debt Transparency Report
as of August 31, 2019**

Issuer Credit Ratings

Standard & Poor's	AA+
Moody's	Aa1
Fitch	AA+

Type of Entity School District
Address 200 S Denton Tap
City Coppell
Zip 75019
County Dallas

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Contact Diana Sircar
Title Chief Financial Officer
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Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to		Final Maturity Date	New Project			Purpose
					Maturity	Maturity		Proceeds Received from Issue	Proceeds Spent*	Proceeds Unspent	
U/L Tax Sch Bldg & Ref Bds Ser 1995	Yes	\$ 34,239,822	\$ 5,644,214	\$ 33,985,758	\$ 39,629,972	\$ 39,629,972	08/15/2026	\$ 16,675,000	\$ 16,675,000.00	\$ -	- Refunding & School Building
U/L Tax Sch Bldg & Ref Bds Ser 2001	Yes	12,800,945	7,589,009	45,980,991	53,570,000	53,570,000	08/15/2030	11,998,938	11,998,938.00	-	- Refunding, School Building & Technology
U/L Tax Sch Bldg Bds Ser 2011	Yes	14,684,154	6,434,154	9,250,847	15,685,001	15,685,001	08/15/2036	15,000,000	15,656,043.22	-	- School Building, Buses & Technology
U/L Tax Sch Bldg Bds Ser 2013A	Yes	25,350,000	18,875,000	13,598,963	32,473,963	32,473,963	08/15/2043	25,905,000	26,219,662.54	-	- School Building, Buses & Technology
U/L Tax Qual Sch Cons Bds Taxable Ser 2013B	Yes	7,995,000	7,995,000	5,996,250	13,991,250	13,991,250	08/15/2034	7,875,097	8,003,158.31	-	- School Building
U/L Tax Sch Bldg Bds Ser 2014	Yes	49,650,000	45,220,000	30,565,263	75,785,263	75,785,263	08/15/2044	52,315,000	52,447,360.44	-	- School Building, Buses, Technology & Security
U/L Tax Sch Bldg Bds Ser 2016A	Yes	6,835,000	1,050,000	772,000	1,822,000	1,822,000	08/15/2046	7,185,000	7,342,679.84	(157,680)	(157,680) School Building, Buses, Technology & Security
U/L Tax Sch Bldg Bds Ser 2016B	Yes	83,035,000	76,115,000	53,109,300	129,224,300	129,224,300	08/15/2046	93,365,000	95,284,112.09	(1,919,112)	(1,919,112) School Building, Buses, Technology & Security
U/L Tax Ref Bds Ser 2016D	Yes	23,770,000	21,875,000	4,545,000	26,420,000	26,420,000	08/15/2026	N/A: Refunding	N/A: Refunding	N/A	Refunding
U/L Tax Ref Bds Ser 2016C	Yes	14,505,000	14,215,000	4,329,000	18,544,000	18,544,000	08/15/2034	N/A: Refunding	N/A: Refunding	N/A	Refunding
U/L Tax Sch Bldg & Ref Bds Ser 2018	Yes	86,905,000	81,185,000	53,185,700	134,370,700	134,370,700	08/15/2047	71,810,000	71,928,232.77	(118,233)	(118,233) Refunding, School Bldg., Buses & Technology
U/L Tax Sch Bldg Bds Ser 2019	Yes	75,660,000	75,660,000	48,614,993	124,274,993	124,274,993	08/15/2048	83,865,000	21,152,595.88	62,712,404	62,712,404 School Building, Buses, Technology & Security
U/L Tax Ref Bds Ser 2019A	Yes	20,640,000	20,640,000	5,726,101	26,366,101	26,366,101	08/15/2034	N/A: Refunding	N/A: Refunding	N/A	Refunding
Total - All Debt Issues			\$ 382,497,377	\$ 309,660,166	\$ 692,157,543			\$ 385,994,035		\$ 60,517,379	

*Amounts spent above project proceeds received are investment interest earnings.

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
School building, buses, technology and security	May 07, 2016	\$ 249,040,000	\$ 249,040,000	\$ -
		\$ 249,040,000	\$ 249,040,000	\$ -
Per Capita		\$ 4,383.74	\$ 4,383.74	\$ -

Per Capita: Secured by Ad Valorem Tax Detailed

Population: 56,810 **Source:** Municipal Advisory Council FYE 2019

Title	Principal		Interest To		Total Principal & Interest to	
	Outstanding	Maturity	Maturity	Maturity	Maturity	Maturity
U/L Tax Sch Bldg & Ref Bds Ser 1995	\$ 99.35	\$ 99.35	\$ 598.24	\$ 598.24	\$ 697.59	\$ 697.59
U/L Tax Sch Bldg & Ref Bds Ser 2001	133.59	133.59	809.38	809.38	942.97	942.97
U/L Tax Sch Bldg Bds Ser 2011	113.26	113.26	162.84	162.84	276.10	276.10
U/L Tax Sch Bldg Bds Ser 2013A	332.25	332.25	239.38	239.38	571.62	571.62
U/L Tax Qual Sch Cons Bds Taxable Ser 2013B	140.73	140.73	105.55	105.55	246.28	246.28
U/L Tax Sch Bldg Bds Ser 2014	795.99	795.99	538.03	538.03	1,334.01	1,334.01
U/L Tax Sch Bldg Bds Ser 2016A	18.48	18.48	13.59	13.59	32.07	32.07
U/L Tax Sch Bldg Bds Ser 2016B	1,339.82	1,339.82	934.86	934.86	2,274.68	2,274.68
U/L Tax Ref Bds Ser 2016D	385.06	385.06	80.00	80.00	465.06	465.06
U/L Tax Ref Bds Ser 2016C	250.22	250.22	76.20	76.20	326.42	326.42
U/L Tax Sch Bldg Bds Ser 2019	1,429.06	1,429.06	936.20	936.20	2,365.26	2,365.26
U/L Tax Ref Bds Ser 2019A	1,331.81	1,331.81	855.75	855.75	2,187.55	2,187.55
	\$ 6,369.61	\$ 6,369.61	\$ 5,350.01	\$ 5,350.01	\$ 11,719.62	\$ 11,719.62