

**Coppell Independent School District
Debt Transparency Report
as of August 31, 2017**

Type of Entity School District
Address 200 S Denton Tap
City Coppell
Zip 75019
County Dallas
Telephone (214) 496-6004
Contact Kelly Penny
Title Chief Financial Officer
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Issuer Credit Ratings

Standard & Poor's AA+
Moody's Aa1
Fitch AA+

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent*	Proceeds Unspent	
U/L Tax Sch Bldg & Ref Bds Ser 1995	Yes	\$ 34,239,822	\$ 7,873,048	\$ 43,086,952	\$ 50,960,000	08/15/2026	\$ 16,675,000	\$ 16,675,000.00	\$ -	Refunding & School Building
U/L Tax Sch Bldg & Ref Bds Ser 2001	Yes	12,800,945	7,649,997	46,135,003	53,785,000	08/15/2030	11,998,938	11,998,938.00	-	Refunding, School Building & Technology
U/L Tax Ref Bds Ser 2007B	Yes	37,987,496	29,370,000	3,969,102	33,339,102	08/15/2023	N/A: Refunding	N/A: Refunding	N/A	Refunding
U/L Tax Sch Bldg & Ref Bds Ser 2009A	Yes	26,520,000	14,690,000	6,547,150	21,237,150	08/15/2034	12,000,000	12,028,703.51	-	Refunding, School Bldg., Buses & Technology
U/L Tax Ref Bds Ser 2009B	Yes	19,700,093	10,583,885	9,742,046	20,325,931	08/15/2024	N/A: Refunding	N/A: Refunding	N/A	Refunding
U/L Tax Sch Bldg Bds Ser 2011	Yes	14,684,154	6,434,154	9,250,846	15,685,000	08/15/2036	15,000,000	15,656,043.22	-	School Building, Buses & Technology
U/L Tax Sch Bldg Bds Ser 2013A	Yes	25,350,000	19,950,000	15,457,963	35,407,963	08/15/2043	25,905,000	26,219,662.54	-	School Building, Buses & Technology
U/L Tax Qual Sch Cons Bds Taxable Ser 2013B	Yes	7,995,000	7,995,000	6,795,750	14,790,750	08/15/2034	7,875,097	8,003,158.31	-	School Building
U/L Tax Sch Bldg Bds Ser 2014	Yes	49,650,000	47,050,000	34,484,913	81,534,913	08/15/2044	52,315,000	52,447,360.44	-	School Building, Buses, Technology & Security
U/L Tax Sch Bldg Bds Ser 2016A	Yes	6,835,000	3,990,000	973,600	4,963,600	08/15/2046	7,185,000	1,912,434.10	5,272,566	School Building, Buses, Technology & Security
U/L Tax Sch Bldg Bds Ser 2016B	Yes	83,035,000	81,125,000	59,409,300	140,534,300	08/15/2046	93,365,000	50,354,990.34	43,010,010	School Building, Buses, Technology & Security
U/L Tax Ref Bds Ser 2016D	Yes	23,770,000	23,395,000	6,778,300	30,173,300	08/15/2026	N/A: Refunding	N/A: Refunding	N/A	Refunding
U/L Tax Ref Bds Ser 2016C	Yes	14,505,000	14,395,000	5,461,400	19,856,400	08/15/2034	N/A: Refunding	N/A: Refunding	N/A	Refunding
Total - All Debt Issues			\$ 274,501,084	\$ 248,092,325	\$ 522,593,409		\$ 242,319,035		\$ 48,282,576	

*Amounts spent above project proceeds received are investment interest earnings.

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
School building, buses, technology and security	May 07, 2016	\$ 249,040,000	\$ 93,365,000	\$ 155,675,000
		\$ 249,040,000	\$ 93,365,000	\$ 155,675,000
Per Capita		\$ 4,436.61	\$ 1,663.28	\$ 2,773.32

Per Capita: Secured by Ad Valorem Tax Detailed

Population: **56,133** Source: Municipal Advisory Council FYE 2017

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
U/L Tax Sch Bldg & Ref Bds Ser 1995	\$ 140.26	\$ 767.59	\$ 907.84
U/L Tax Sch Bldg & Ref Bds Ser 2001	136.28	821.89	958.17
U/L Tax Ref Bds Ser 2007B	523.22	70.71	593.93
U/L Tax Sch Bldg & Ref Bds Ser 2009A	261.70	116.64	378.34
U/L Tax Ref Bds Ser 2009B	188.55	173.55	362.10
U/L Tax Sch Bldg Bds Ser 2011	114.62	164.80	279.43
U/L Tax Sch Bldg Bds Ser 2013A	355.41	275.38	630.79
U/L Tax Qual Sch Cons Bds Taxable Ser 2013B	142.43	121.07	263.49
U/L Tax Sch Bldg Bds Ser 2014	838.19	614.34	1,452.53
U/L Tax Sch Bldg Bds Ser 2016A	71.08	17.34	88.43
U/L Tax Sch Bldg Bds Ser 2016B	1,445.23	1,058.37	2,503.60
U/L Tax Ref Bds Ser 2016D	416.78	120.75	537.53
U/L Tax Ref Bds Ser 2016C	256.44	97.29	353.74
	\$ 4,890.19	\$ 4,419.72	\$ 9,309.91